

Dear Parents,

It's Future Investor time again for students at Hillsboro Christian Academy. The Merchants National Bank Future Investor Program will begin Tuesday, September 12, 2023! If your child did not participate in the Future Investor Program last year and wishes to do so this year, please complete the attached application form and return it to school as soon as possible. This will enable the bank to prepare your child's savings passbook. If you are a current participant, you do not need to complete the application form unless your phone or address has changed. Phone and address changes should be noted in "Section A" of the has changed. Phone and address changes should be noted in "Section A" of the application form.

Program Guidelines:

GRADES
Pre-K - 6

WEEKLY
DEPOSITS
AT
SCHOOL

NO
MINIMUM
BALANCE

NO
SERVICE
CHARGES

STUDENT
SAVINGS
ACCOUNT

WEEKLY
PRIZE
DRAWING

- School Banking will take place every Tuesday with the exception of school closings and 1-2-hour delays for students in grades Pre K-6
- Students will be permitted to make deposits at the school or Merchants National Bank's Hillsboro Locations.
- Withdrawals can be made at any Merchants National Bank location.
 - All passbooks will remain in the care of Merchants National Bank.
 - Participants must have a completed application form on file to participate in the Future Investor program.
 - Merchants National Bank will give \$1.00 to new participants when they open their School Banking savings account (new participants only).
 - A weekly drawing for a \$1.00 cash prize will be held every week for each grade level.
 - Students should bring their deposits to school in an envelope with the Child's Name, grade and teacher's name written on it.
- Service charges on Future Investor accounts are waived until the child reaches the age of 18 and the account type is changed to a regular savings account.

We are very thankful for Merchants National Bank and their partnership with the school to provide this financial learning opportunity for students. Should you have any questions, please call the Bank at 937-393-1993.

SCHOOL BANKING

FUTURE INVESTOR PROGRAM

Savings Account

- For students under the age of 18
- No minimum dollar amount required to open a savings account
- No minimum balance requirement
- No monthly service charge
- Withdrawal Fees will be waived for Future Investor Program savings accounts
- A savings account without activity (other than posting of interest) for a period of two (2) years will be classified as a dormant account. Dormant accounts are subject to a fee of \$5.00 per month. The Dormant account charge will be waived for Future Investor Program savings accounts until age 18. If you receive this charge, please notify the bank for a refund as soon as possible.



Prize Giveaway Days

Schedule for 2023-2024 School Year

September 19

October 10

November 14

December 12

January 9

February 6

March 12

April 16

May 14

If School Banking is canceled due to delays or school closures, the Prize Giveaway Day will be rescheduled for the following Thursday school is in session.

SCHOOL BANKING

FUTURE INVESTOR PROGRAM

Savings Account Application Form

Yes, I would like to enroll in the Merchants National Bank Future Investor Savings Program!
(Complete Section A and B Below) **Must have the student's Social Security number.**

I am already enrolled in the Merchants National Bank Future Investor Savings Program but my address and/or phone number has changed. (Complete Section A only)

Section A

Student Name: _____ Social Security #: _____
Birthdate: _____ Grade: _____ Teacher: _____ Telephone: _____
Street Address: _____ City, State, Zip: _____
Parent/Guardian Signature: _____ Date: _____

Section B

The above named student has my permission to participate in the "Future Investor" savings program, by having a School Banking savings account with the Merchants National Bank, 100 North High St., Hillsboro, Ohio 45133.

Parent/Guardian Name: _____ Birthdate: _____
(Print Name)

Parent/Guardian Signature: _____ Social Security #: _____

Parent/Guardian Name: _____ Birthdate: _____
(Print Name)

Parent/Guardian Signature: _____ Social Security #: _____

**Information must be completed by at least one parent or guardian. Parent/Guardian's information must be included to be able access funds for child*

